

Zinc One Announces Forrester Shareholders Approve Plan of Arrangement

Vancouver, B.C., April 25, 2017. Zinc One Resources Inc. (TSX-V: Z; OTC: ZZZOF, Frankfurt: RH33) (“Zinc One”) is pleased to announce that the shareholders of Forrester Metals Inc. (“Forrester”) voted overwhelmingly in favour of the proposed arrangement with Zinc One pursuant to which Zinc One will acquire all of the issued and outstanding common shares of Forrester (the “Arrangement”). The Arrangement was approved by approximately 99.98% of the votes cast by all of the Forrester shareholders eligible to vote at the special meeting.

Completion of the Arrangement remains conditional on approval by the Ontario Superior Court of Justice and certain other customary closing conditions including receipt of TSX Venture and NEX approval for the transaction. Forrester will appear before the Ontario Superior Court to request that a final order of the Court approving the Arrangement be issued. It is expected that Forrester will bring its application to the Court on April 26, 2017. Shortly following receipt of TSX Venture and NEX approval for the transaction, in addition to Court approval, the transaction will close.

About Zinc One Resources Inc.

Zinc One is a Vancouver based company focused on the acquisition, exploration and development of prospective and advanced zinc projects. Zinc One believes in the current and future fundamentals of the zinc supply and demand scenario and the continued growing demand for zinc in global industrial uses.

For more information, please contact James Walchuck, CEO and President at (604) 683-0911.

ON BEHALF OF THE BOARD OF DIRECTORS OF ZINC ONE RESOURCES INC.

“signed”

James Walchuck
CEO and President

Forward-Looking Statements

Information set forth in this news release contains forward-looking statements that are based on assumptions as of the date of this news release. These statements reflect management’s current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. Zinc One cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond their respective control. Such factors include, among other things: risks and uncertainties relating to Zinc One’s limited operating history, ability to complete the proposed transaction with Forrester (including obtaining all necessary regulatory approvals), ability to close the private placement financing and the need to comply with environmental and governmental regulations. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward looking information. Except as required under applicable securities legislation, Zinc One does not undertake to publicly update or revise forward-looking information.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Exchange) accepts responsibility for the adequacy or accuracy of this release.